# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wise Talent Information Technology Co., Ltd (Incorporated in Cayman Islands with limited liability)
Date Submitted	05/02/2020

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>6100</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	1,000,000,000	0.0001	100,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.0001	100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

# 2. Preference Shares

Stock code : <u>N/A</u> Description :		tion :	n: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month _		N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the	e month	N/A	N/A	N/A	

# 3. Other Classes of Shares

Stock code :	<u>N/A</u> Des	cription :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month _		nth N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of th	ne month	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month (US\$):

100,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	520,669,171	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	520,669,171	<u> </u>	N/A	N/A	

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM		Movement d	uring the month	, ,	month pursuant	thereto as at close of
approval date		wovernent u		1	thereto	the month
dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price						
US\$0.0268 -						
US\$2.50	0	0	0	0	0	8,312,808
( / / )						· · · ·
Ordinary shares						
(Note 1)						
2. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.3						
( / / )						
Ordinary shares	0	0	0	0	0	2,450,000
(Note 1)						,,
3. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.22						
ΠΚφΙο.22						
	0	0	0	0	0	4 050 000
Ordinary shares (Note 1)	0	0	0	0	0	1,250,000
4. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$14.26						
	750.000	0	0	0	0	750 000
Ordinary shares	750,000	0	0	0	0	750,000
(Note 1)		-		non (oberes)	NI <sup>11</sup>	
			Fotal A. (Ordi		Nil	
			•	ence shares)	<u>N/A</u>	
Fotol fundo volce d	union the set	oth from		Other class)	N/A	
Fotal funds raised d of options (State cu		nun irom exerc	150	N/A		

Share Options (under Share Option Schemes of the Issuer)

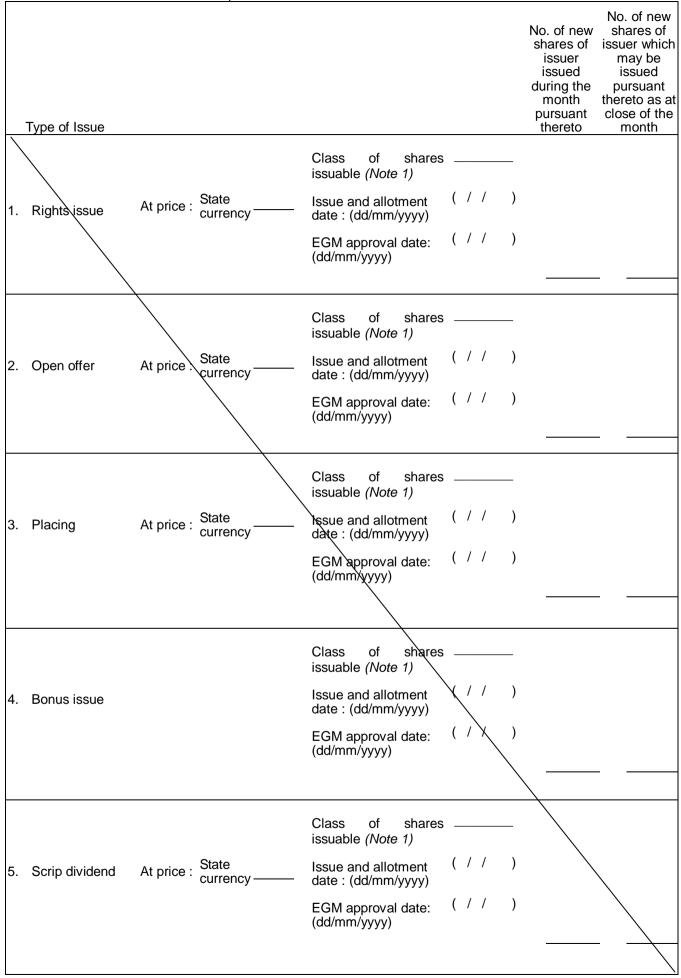
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	<u> </u>			. <u></u>		
( / / ) Stock code (if listed)	$\backslash$					
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)		$\backslash$				
(dd/mm/yyyy)	( / /	$\geq$				
3.		$\backslash$				
		$\backslash$				
( / / ) Stock code (if listed)		·	$\backslash$			
Class of shares						
Subscription price						
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
<u>4.</u>				$\backslash$		
				$\langle \rangle$		
		·		$\rightarrow$		
Stock code (if listed)				$\backslash$	<b>`</b>	
Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
(if applicable)					$\backslash$	
(dd/mm/yyyy)	( / /	)				$\backslash$
			) (Ordina	any choroc)		$\backslash$
		Total E	). (Uluilla Preferen	ary shares) ce shares)		- \
			(0)	ther class)		- \
			(0			- \

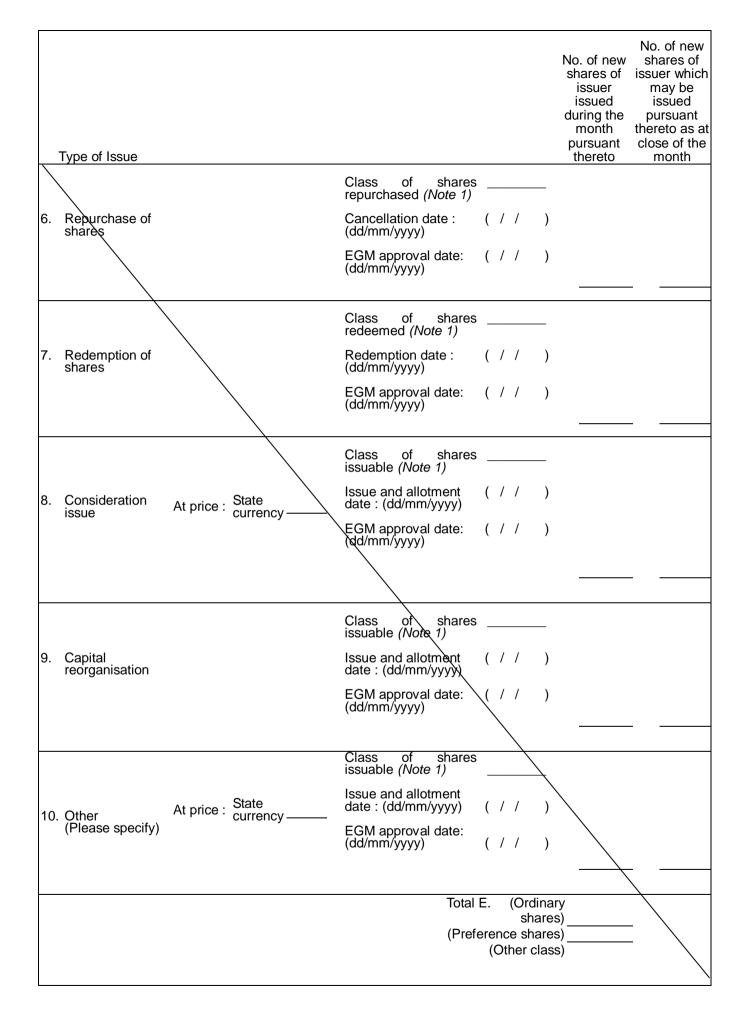
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<b>、</b>					
	- \					
Stock code (if listed) Class of shares						
issuable (Note 1)	$\sim$					
Subscription price		$\overline{-}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.	-					
	_		$\backslash$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			$\backslash$	\ \		
(if applicable)				$\backslash$		
	( / / )			$\backslash$		
4						
	-			$\backslash$		
Stock code (if listed)						
Class of shares						
EGM approval date					$\backslash$	<b>`</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares)		$\mathbf{i}$
			(Preferen	ce shares)		
			(O	ther class)		

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	-	
shares (Note 1)	·	
2	-	
	-	
shares (Note 1)		- <u>-</u>
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	4	$\searrow$
(Preference shares)		·
(Other class)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Iss	ued Share

### IV. Confirmations

issued publisi	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
(Note	2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					

Remarks	(if	any):
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Submitt	ted by:	Dai Kebin		
Title:		Director		
(Director, Secretary or other duly authorised officer)				

# Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.